



# THE SOCIETY OF AUDITORS (Regd.),

Shop No.33, TNHB Shopping Complex,4/180, Luz Church Road, Mylapore, CHENNAI – 600004, Ph: 24986979

IS ORGANISING A **VIRTUAL TRAINING PROGRAMME** ON

## **STOCK OPTIONS – ACCOUNTING, et al** **Over 2 Days – daily 2 hours: starting at 4 pm**

**[Introduction to Stock Options, Accounting Intricacies, Valuations & Compliance aspects, Documentation requirements and Taxation of Stock Options]**

**By Experienced Chartered Accountants**

*Brief note on Workshop Objective:*

*The objective of this Programme is to FORTIFY the Finance Teams of Organisations & Auditors on the multiple facets to be understood and taken care of in the Area of Issuing Stock Options.*

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### **LEARNING ON STOCK OPTIONS**

Stock Options is one of the many ways in which an Organisation can motivate its employees and various stakeholders without too much strain on its resources by leveraging Opportunity Gains & Losses in the future which is circularly referenced to the efforts of the same stakeholders.

Of course, this area, today, is quite regulated by SEBI / RBI / ICAI / NFRA in terms of Issue compliances, documentation requirements, accounting & disclosure aspects as well as compliance as to compensation of key personnel from a risk parameter. Last but not the least, the taxation aspects need to be well understood - both by the issuer and the recipients.

Moreover, there are various kinds of Stock Options and the like and each has its own requirements in terms of compliance, accounting, disclosures as well as taxation.

### **PROFILE OF SPEAKERS**

Prateek is a Chartered Accountant with over 15 years of experience in financial reporting and risk consulting. His experience includes statutory audits of leading banks and NBFCs as well as accounting advisory in a leading accounting firm. He has worked on several Ind AS / IFRS conversion for banks, NBFCs as well as manufacturing and services companies.

He is currently the Co-founder of World of Financial Reporting, a boutique consulting firm, founded in 2020, that also works on ECL modelling and accounting advisory

Meena is a Chartered Accountant with over 15 years of experience in employee and expatriate taxation and regulatory aspects. She presently works with Sharp & Tannan, Chartered Accountants, Chennai.

## **SCHEDULE OF EVENTS**

*Virtual Meeting will be held as per the following Schedule:*

<b>Date</b>	<b>Time</b>	<b>Topics</b>	<b>Speaker</b>
18.03.2025 Tuesday	4 – 6 pm	Types, Set up, Accounting IGAAP and Ind AS, valuation and compliance matters and documentation	CA Prateek Mankad
19.03.2025 Wednesday	4 – 6 pm	Compliance matters, documentation requirements  Tax matters- taxation in the hands of the employees and entities.	CA Prateek Mankad  CA Meena Narayanan

### **Why one should attend this programme**

1. More stock options transactions are happening in today's world
2. Stock Options are regulated by Statute (Operations) / Accounting Standards (Accounting, Disclosures) / Taxation (Issuer / Recipient)
3. Several Regulators - SEBI / RBI / NFRA / ICAI : Non-compliance may invite Audit Risk / Regulatory Risk
4. Understanding Stock Options would make one a Better Professional !!
5. Knowledge gain through listening to experienced speakers

**KINDLY REGISTER BEFORE MONDAY, 17<sup>th</sup> March 2025 - 12 noon**

**REGISTER AT THE EARLIEST TO HELP US SERVE YOU BETTER:**

Delegate fee at Rs.  
354/-  
per delegate  
(incl GST)  
for both the days put-  
together

Program Coordinators		
Name	Mobile	Email ID
CA K S Lakshminarayanan	9840275916	ksl@handnca.com
CA Mahesh Krishnan	9840332523	maheshkrishnan@rgnprice.com

**Please Note:**

An email will be sent to all registered delegates on Monday, 17th March, by 5 pm - which will enable the Delegate to generate the Zoom link. The same zoom link is to be retained to join on both the days. In case this email is not received in your inbox, you may please check your SPAM folder as well. Please contact the Co-ordinators for assistance. Thank you.

## **DELEGATE REGISTRATION PROCESS**

***For Group Registrations, single payment can be made and a consolidated excel may be attached in the google form.***

**I FOR INDIVIDUAL REGISTRATION:**

**Step 1: Make the payment through NEFT / IMPS or Direct Deposit in favour of:**

*The Society of Auditors  
Savings Bank Account Number: 006001000038406  
Indian Overseas Bank, Mylapore Branch  
IFSC Code: IOBA0000060*

***Step 2: Save the acknowledgment/ proof of payment (this shall be uploaded while filling the google doc).***

***Step 3: Click on the link and fill in the details***

<https://forms.gle/9Q7an6UtZha1LGMr6>

***Step 4: In addition to Step 3, please send an email to the Coordinators, attaching the Payment Reference and also mentioning your Name, email & Phone/Whatsapp number.***

***In case of Group Registrations – you may upload an excel containing the details of the delegates (name, email, contact number) in the google form.***